APPLICATION FOR FINANCIAL ASSISTANCE Revised 4/99 CB23 G

IMPORTANT: Please consult the "Instructions for Completing the Project Application" for assistance in completion of this form. SUBDIVISION: Whitewater Township Regional Sewer District CODE# 061-00283 DISTRICT NUMBER: 2 COUNTY: Hamilton DATE 9 / 18 /02 CONTACT: Frank R. Leone PHONE # (513) 934 - 1512
(THE PROJECT CONTACT PERSON SHOULD BE THE INDIVIDUAL WHO WILL BE AVAILABLE ON A DAY-TO-DAY BASISDURING THE APPLICATION REVIEW AND SELECTION PROCESS AND WHO CAN BEST ANSWER OR COORDINATE THE RESPONSE TO QUESTIONS) FAX (513) 934-1515 E-MAIL fleone@enveng.com PROJECT NAME: WTRSD - Hooven Area Wastewater Project SUBDIVISION TYPE FUNDING TYPE REQUESTED PROJECT TYPE (Check Only 1) (Check All Requested & Enter Amount) (Check Largest Component) __1. County _1 Grant \$ 0 __1. Road __2. Bridge/Culvert 2. City 2. Loan \$ 0 __3. Township X 3. Loan Assistance \$ 92,700 3. Water Supply 4. Village X4. Wastewater X 5. Water/Sanitary District _5. Solid Waste (Section 6119 O.R.C.) 6. Stormwater TOTAL PROJECT COST: \$ 92,700 FUNDING REQUESTED:S 92,700 DISTRICT RECOMMENDATION To be completed by the District Committee ONLY GRANT:\$ 92,700 LOAN ASSISTANCE:S RATE:_____% TERM:_____ SCIP LOAN: \$ RATE: % TERM: RLP LOAN: \$ (Check Only 1) X State Capital Improvement Program Small Government Program Local Transportation Improvements Program FOR OPWC USE ONLY PROJECT NUMBER: C____/C__ APPROVED FUNDING: \$ Local Participation _____% Loan Interest Rate: OPWC Participation _____% Loan Term: Project Release Date: __/ / Maturity Date: Date Approved: ___/__/ OPWC Approval: SCIP Loan RLP Loan

1.0	PROJECT FINANCIAL INFORMATION		
1.1	PROJECT ESTIMATED COSTS: (Round to Nearest Dollar)	TOTAL DOLLARS	FORCE ACCOUNT DOLLARS
a.)	Basic Engineering Services:	\$000	
	Final Design S Bidding S	00 00 00 00	
	Additional Engineering Services *Identify services and costs below.	\$ 0 .00	
b.)	Acquisition Expenses: Land and/or Right-of-Way	\$0 .00	
c.)	Construction Costs:	\$0	
d.)	Equipment Purchased Directly:	.00 0	
e.)	(Or Interest Costs for Loan Assistance Applications Only)	\$_92,700 .00	
f.)	Construction Contingencies:	\$ 0 .00	
g.)	TOTAL ESTIMATED COSTS:	\$ 92,700 .00	
*List A	Additional Engineering Services here: e: Cost:		

	(Round to Nearest Dollar and Percent)		
		DOLLARS	%
a.)	Local In-Kind Contributions	\$0 .00	0
b.)	Local Revenues	S <u> </u>	0
c.)	Other Public Revenues ODOT Rural Development OEPA OWDA CDBG OTHER SUBTOTAL LOCAL RESOURCES:\$	\$\begin{array}{cccccccccccccccccccccccccccccccccccc	
d.)	OPWC Funds 1. Grant 2. Loan 3. Loan Assistance	\$ 0 .00 \$ 0 .00 \$ 92,700 .00	
	SUBTOTAL OPWC RESOURCES:	\$_92,70000	100%
e.)	TOTAL FINANCIAL RESOURCES:	\$ 92,700 .00	100%
1.3	AVAILABILITY OF LOCAL FUNDS: Attach a statement signed by the <u>Chief I</u> funds required for the project will be av Schedule section.	inancial Officer listed in section ailable on or before the earliest d	5.2 certifying <u>all local share</u> ate listed in the Project
	ODOT PID# Sale D STATUS: (Check one) Traditional Local Planning Agency State Infrastructure Ba	(LPA)	

PROJECT FINANCIAL RESOURCES:

1.2

2.0 PROJECT INFORMATION

If project is multi-jurisdictional, information must be consolidated in this section.

- 2.1 PROJECT NAME: WTRSD Hooven Area Wastewater Project
- 2.2 BRIEF PROJECT DESCRIPTION (Sections A through C):
 A: SPECIFIC LOCATION:

See attached overall Project Area Map with Hooven Area Identified.

PROJECT ZIP CODE: 45033

B: PROJECT COMPONENTS:

The Hooven Area Wastewater Project is intended to provide central wastewater collection for transportation and treatment at the MSD-Indian Creek WWTP. The area is currently served by on-lot systems which have been identified by HCGHD as deficient with numerous failures. The system will be to the maximum extended possible conventional gravity sewers in conformance with MSD design criteria. (see attached Preliminary Site Plan for general alignment).

C: PHYSICAL DIMENSIONS / CHARACTERISTICS:

The wastewater collection system for the Hooven area includes the following

- 9650 LF of 12" SDR35 Sewer
- 41 Manholes
- 6175 LF of 6" laterals
- All necessary appurtenances

D: DESIGN SERVICE CAPACITY:

2.3

Failing on lot systems will be replaced with central sewers, sized to handle existing users (+ 678) plus vacant lots within the area (approximately 20). Treatment will be at MSD's Indian Creek WWTP and is defined in an Interdistrict Agreement executed by the Parties in May 2001.

Road or Bridge: Current ADT	Year:	Projected ADT: _	Year:
Water/Wastewater: Based on month ordinance. Current Residential Rate	ly usage of 7,756 :: \$ <u>0</u> Prop	gallons per household, posed Rate: \$ <u>73.72/ Qt</u>	attach current rate r (or current MSD rate)
Stormwater: Number of households	served:		
USEFUL LIFE / COST ESTIN	MATE: P	roject Useful Life:_	50 Years.
Attach <u>Registered Professional Engir</u> project's useful life indicated above a	<u>neer's</u> statement. and estimated co	, with <u>original seal and s</u> st.	signature confirming the

3.0 REPAIR/REPLACEMENT or NEW/EXPANSION:

	TOTA	AL PORTION OF PROJECT REPAIR/RE	PLACEMENT	\$ <u> </u>
	TOTA	AL PORTION OF PROJECT NEW/EXPA	NSION	\$ 92,700 .00
4.0	PRO	JECT SCHEDULE: *	****	<u> </u>
			BEGIN DATE	END DATE
	4.1	Engineering/Design:	1 / 1 / 01	12 / 31 /02
	4.2	Bid Advertisement and Award:	4 / 1 / 03	6 / 30 /03
	4.3	Construction:	8 / 15 / 03	8 / 30 /04
	4.4	Right-of-Way/Land Acquisition:	6 / 1 / 01	4 / 15 /03

^{*} Failure to meet project schedule may result in termination of agreement for approved projects. Modification of dates must be requested in writing by the CEO of record and approved by the commission once the Project Agreement has been executed. The project schedule should be planned around receiving a Project Agreement on or about July 1st.

5.0 APPLICANT INFORMATION:

5.1	CHIEF EXECUTIVE OFFICER TITLE STREET CITY/ZIP PHONE FAX E-MAIL	Doug King President PO Box 532 Miamitown, Ohio 45041 (513) 353 - 1744 () dking@cms.hamilton-co.org
5.2	CHIEF FINANCIAL OFFICER TITLE STREET CITY/ZIP PHONE FAX E-MAIL	Don Smith Treasurer PO Box 532 Miamitown, Ohio 45401 (513) 353 - 2639 ()
5.3	PROJECT MANAGER TITLE STREET CITY/ZIP PHONE FAX E-MAIL	Frank Leone Project Manager, Environmental Engineering Svc. 1054 Monroe Rd. Suite #302 Lebanon, Ohio 45036 (513) 934 - 1512 (513) 934 - 1515 fleone@enveng.com

Changes in Project Officials must be submitted in writing from the CEO.

6.0 ATTACHMENTS/COMPLETENESS REVIEW:

C	onfiri	n in the blocks [] below that each item listed is attached.
[1	A certified copy of the legislation by the governing body of the applicant authorizing a designated official to sign and submit this application and execute contracts. This individual should sign under 7.0, Applicant Certification, below.
[1	A certification signed by the applicant's chief financial officer stating all local share funds required for the project will be available on or before the dates listed in the Project Schedule section. If the application involves a request for loan (RLP or SCIP), a certification signed by the CFO which identifies a specific revenue source for repaying the loan also must be attached. Both certifications can be accomplished in the same letter.
[I	A registered professional engineer's detailed cost estimate and useful life statement, as required in 164-1-13, 164-1-14, and 164-1-16 of the Ohio Administrative Code. Estimates shall contain an engineer's original seal or stamp and signature.
[1	A cooperation agreement (if the project involves more than one subdivision or district) which identifies the fiscal and administrative responsibilities of each participant.
Į	1	Projects which include new and expansion components <u>and</u> potentially affect productive farmland should include a statement evaluating the potential impact. If there is a potential impact, the Governor's Executive Order 98-VII and the OPWC Farmland Preservation Review Advisory apply.
[]	Capital Improvements Report: (Required by O.R.C. Chapter 164.06 on standard form)
E]	Supporting Documentation: Materials such as additional project description, photographs, economic impact (temporary and/or full time jobs likely to be created as a result of the project), accident reports, impact on school zones, and other information to assist your district committee in ranking your project. Be sure to include supplements which may be required by your <i>local</i> District Public Works Integrating Committee.
7.	0	APPLICANT CERTIFICATION:
Ol thi thi	aio Pu is appl is appl ancial	ersigned certifies that: (1) he/she is legally authorized to request and accept financial assistance from the blic Works Commission; (2) to the best of his/her knowledge and belief, all representations that are part of lication are true and correct; (3) all official documents and commitments of the applicant that are part of lication have been duly authorized by the governing body of the applicant; and, (4) should the requested assistance be provided, that in the execution of this project, the applicant will comply with all assurances by Ohio Law, including those involving Buy Ohio and prevailing wages.
10 4c	t begin	at certifies that physical construction on the project as defined in the application has NOT begun, and will a until a Project Agreement on this project has been executed with the Ohio Public Works Commission. In the contrary will result in termination of the agreement and withdrawal of Ohio Public Works sion funding of the project.
oc	DUGL.	AS KING, PRESIDENT, WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT
	ertify	ing Representative (Type or Print Name and Title)
2		9/19/02 9/19/02

RESOLUTION NO. 2002-02-WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT

A RESOLUTION AUTHORIZING THE PRESIDENT, WTRSD BOARD OF TRUSTEES, TO PREPARE AND SUBMIT AN APPLICATION TO PARTICIPATE IN THE OHIO PUBLIC WORKS COMISSION STATE CAPITAL IMPROVEMENT AND/OR LOCAL TRANSPORTATION IMPROVEMENT PROGRAM(S) AND TO EXECUTE CONTRACTS AS REQUIRED

• •	•
The Board of Trustees of the WTRSD meet in regular s Road, Whitewater Township, Ohio on August 27, 2002 BILL BALL, Dw SMITH, TIM N.C.	session at the Whitewater Township Hall, 6125 Dry Fork with the following members present: Eli Maring
Don Sunti , Moved for the add	_
, two ved for the add	phon of the following RESOLUTION:
	and the Local Transportation Improvement Program both
WHEREAS, the Whitewater Township Regional Sewe wastewater system, and	r District is planning to make capital improvements to its
WHEREAS, the infrastructure improvement herein abo	ove described is considered to be a priority need for the grams,
NOW THEREFORE, BE IT RESOLVED by the Boa	ard of Trustees of the WTRSD:
Section 1: The president, WTRSD Board of Trustees is described above.	hereby authorized to apply to the OPWC for funds as
Section 2: The President, WTRSD Board of True be necessary and appropriate for obtaining this financial	stees is further authorized to enter into any agreement as may l assistance.
ECi MANTIN Seconded the motion resulted as follows:	on and the roll being called upon its adoption, the vote
Mr. King: ABS ENT Mr. Smith: YES Mr. Martin: YES	Mr. Baird: Mr. Mc Donald: YES YES
Attest: Secretary Secretary	President of the Board of Trustees PCTME PREDIDENT
	I certify that the foregoing is a true and correct copy of Resolution 202-02 as taken from the records on file in the Office of Whitewater Township Regional Sewer District.
	Secretary, Whitewater Township Regional

Sewer District

Whitewater Township Regional Sewer District

PO Box 552 Miamitown, Ohio 45041

CFO - Status of Funds/ loan Repayment Certifications

September 19, 2002

I, Donald Smith, Treasurer of the Whitewater Township Regional Sewer District, hereby certify that in accordance with the Interdistrict Agreement between the Board of County Commissioners of Hamilton County, Ohio and the Whitewater Township Regional Sewer District dated May 9, 2001, the Whitewater Township Regional Sewer District has the amount of \$902,700 available in it's Local Sewer Capital Account and that this amount will be used to pay the local share for the Hooven Area Wastewater Project when it is required.

I, Donald Smith, Treasurer of the Whitewater Township Regional Sewer District also hereby certify that in accordance with ORC 6119 the Whitewater Township Regional Sewer District will collect the amount of \$400,000 in the Hooven Area Wastewater Assessment Account, and that this amount will be used to repay the SCIP or RLP loan requested for the Hooven Area Wastewater Project over a twenty (20) year term.

Whitewater Township Regional Sewer District

Donald Smith, Treasurer



September 19, 2002

Detailed Cost Estimate & Useful Life Statement

I hereby certify as follows:

- The project cost estimate is \$1,302,700 for the Hooven Area Wastewater Project. The details of such estimate are attached.
- The useful life of this proposed project is fifty (50) years based upon use, location and design criteria.

Environmental Engineering Service

Robert S. Canter, P.E.

Seal:



PROJECT COST ESTIMATE

HOOVEN AREA WASTEWATER PROJECT WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT

	<u>ltem</u>	Quantity	<u>Unit</u>	<u>Unit Price</u>	<u>Extension</u>
1. 2. 3. 4. 5. 6. 7.	Mobilization/Demob Field Staking 12" SDR35 Sewer Manholes Granular Backfill Pavement Replacement Laterals	1 9650 41 10,280 2056 6175	LS LF EA CY SY LF	\$15,000.00 21,230.00 57.00 3,500.00 18.00 30.00 20.00	15,000.00 21,230.00 550,050.00 143,500.00 185,040.00 61,680.00 123,500.00
			SUBTO	OTAL CONSTRUCTION	\$1,100,000.00
8. 9.	Interest Costs Contingency				\$92,700.00 110,000.00
			TOTAL	PROJECT COST	\$1,302,700.00



September 19, 2002

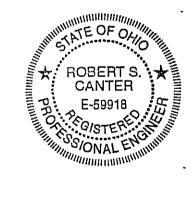
Hooven Area Wastewater Project User Certification

I hereby certify that the Hooven Area Wastewater Project will serve 672 users.

Environmental Engineering Service

Robert S. Canter, P.E.

SEAL:



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033		:	JAMES A. DAVIS	630012100080	22
033	HOOVEN, OH 45033	AVE	TIMOTHY K. & ALLEN H. SCHMITZ	630012101710	8
45251	TI OH		JOSEPH J & GAIL ROBERS TRUSTEE	630019100180	35
33	HOOVEN OH 45033	m	HUTCHINS	630012101610	9
73 6	HOOVEN OH 45033	HOOVEN RD	LESLIE J. & LAWANDA CORMAN	630019101040	93
3	HOOVEN, OH 45033	OHIO AV	PATRICIA BALSLEY	630019100330	38
33			MARCUS & MARY GREER	630012100100	45
3	외	208 JEFFERSON AVE	DAVID CATES	630019100440	99
ω			HERBERT & MARY MOBLEY	630012100270	126
-	CLEVES, OH 45002	4525 STATE ROUTE 128	GERALD W STEWART	630012000210	2
ω,	HOOVEN, OH 45033	101 BROTHERHOOD AV	KAREN HIGDON	630012100360	118
	LIMA, OH 45805	4625 WENATCHI	J W ROBERTSON	630012101400	156
ω	HOOVEN, OH 45033	HOOD	GLENN ELBERT & MELISSA PRUITT	630012101560	145
	HOOVEN, OH 45033	404 OHIO AVE	PEGGY A THOMPSON	630012100010	25
ω		312 OHIO AVE	EUGENE REATHERFORD	630012100040	24
	외	1101 SALISBURY DR. #3	DANIEL J. ROTH	630019101050	90
ڹ ؙ	HOOVEN, OH 45033	208 HOOVEN	EDWARD & SUE M KIDD	630012100680	69
)25		286 EAST US 50	ODIS DAVIS JR	630012100550	51
213	CINCINNATI, OH 45213	5901 ROBINSON RD	CLIFFORD FENNELL	630012100570	50
3	HOOVEN, OH 45033	203 OHIO AV	MELISSA BROCKMAN NIXON	630012100580	49
3	외	207 OHIO AVE	RUBY F DAVIS	630012100610	48
3	외	212 JEFFERSON AV	BRENDA L ELDRIDGE &	630012100630	46
ω	외	106 MADISON ST	WILLIAM J & DAYNA M STARK	630012100370	121
ω	HOOVEN, OH 45033	214 HOOVEN	GRACIE C ADKINS	630012100650	71
ω	HOOVEN, OH 45033	112 OHIO AVE	WILLIAM F & EMMA J BALSLEY	630012100540	
ωį		212 HOOVEN	VICKI & JAMES RETHERFORD	630012100660	70
ω	외	208 JEFFERSON AV	NOEL & VELMA M CATES	630012100640	47
3	오	206 HOOVEN RD	DAVID J & JUDITH C BEALL	630012100690	68
ω	외	202 HOOVEN	RUSSELL R MCKERNAN	630012100710	67
3	외	4564 ADAMS ST	JAMES R LEISRING	630012100720	66
ωl		110 HOOVEN	NORITA S LEISRING	630012100730:	65
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406 OHIO AVE 408 OHIO AV	OHIO AVE	1101 SALISBURY DR. #3	405 HOOVEN	B10 HOOVEN	ADS HOOVEN RUBOX	HOOVEN RU	514 HOOVEN RD	512 HOOVEN RD	508 HOOVEN RD	504 HOOVEN	P O BOX 25	3150 STOUT RD	702 HOOVEN	301 HOOVEN	4525 STATE ROUTE 128	309 OHIO AVE	P O BOX 554	401 OHIO AVE	3150 STOUT RD	312 HOOVEN	302 HOOVEN	302 OHIO AVE	106 HOOVEN	312 OHIO AVE	107 OHIO AVE	305 HOOVEN	307 HOOVEN	313 HOOVEN RD	313 HOOVEN	401 HOOVEN
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104 JEFFERSON AV	102 JEFFERSON	8381 OMAHA DR	215 CHIDLAW AV	211 CHIDLAW AV	20/ CHIDLAW AV	412 OHIO AVE			611 HOOVEN	407 HOOVEN	P O BOX 25	411 HOOVEN RD	501 HOOVEN	503 HOOVEN	505 HOOVEN	511 HOOVEN	107 JACKSON ST	3150 STOUT RD	611 HOOVEN AV	410 HOOVEN	BOX 36	106 JACKSON	505 BROTHERHOOD AV	105 MONROE AV		101 MONROE AV		102 MONROE ST	109 JACKSON ST	608 HOOVEN	104 HOOVEN	502 OHIO AV	109 OHIO AVE
HOOVEN, OH 45033	HOOVEN, OH 45033	NORTH BEND, OH 45052	HOOVEN, OH 45033	HOOVEN, OH 45033	HOOVEN, OH 45033	HOOVEN, OH 45033	MIAMITOWN, OH 45041	HOOVEN, OH 45033	HOOVEN, OH 45033	HOOVEN, OH 45033	MIAMITOWN, OH 45041	외	의 :	외	위	임	HOOVEN OH 45033	CINCINNATI, OH 45251	HOOVEN, OH 45033	의 :	외	외	HOOVEN, OH 45033			의 :	위	의	오	HOOVEN, OH 45033	오	외	HOOVEN, OH 45033
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OWEN S. WEBSTER	SAMUEL & VIOLA C. WHITT	VILLIAM H & MILDRED BAIRD	ROBERT W JACOBS	GEORGE J JACOBS	WILLIAM H & MILDRED L BAIRD	JAMES M & RISA C DOLE	JOHN MEADOWS	CLARENCE A & MARY ROY	VIERLING ENGINEERING CO	LESTER G WEBER JR	CHARLES L & LOUISE MILLER	RANDY BERTLINE	BESSIE M DAVIS ET AL	THOMAS E ESTES	LYLE O BIRDSALL	LEO J & PATRICIA STALF	LEO J & PATRICIA STALF	MARY LOUISE HENDERSON	VIRGINIA KEITH	VIOLET RUTH MCARTHUR	MARY ANN LAGEDROST	WILLIAM H & MILDRED L BAIRD	THEODORE E MOSES JR	WILLIAM H & MILDRED BAIRD	STEVE & DIANA L ZEINNER	GARY D HAUGER &		DOUGLAS W KING	MIKE A & MARY T CONN	WILLIAM & MILDRED BAIRD	630012100970: RICHARD ANTHONY GALLOWAY	GINA M ANTRIM
207 HOOVEN RD	703 HOOVEN RD	P O BOX 25	4316 CHIDLAW AV	304 BIDDLE AVE	P O BOX 25	P O BOX 121	216 CHIDLAW AV	112 CHIDLAW AV	204 WASHINGTON AV	205 CHIDLAW AV		102 WASHINGTON AVE	105 OHIO AVE	108 OHIO AVE	106 OHIO AVE	8381 OMAHA DR	8381 OMAHA DR	317 CHIDLAW AV	306 CHIDLAW AV	214 CHIDLAW AV	106 JEFFERSON AV	P O BOX 25	109 CHIDLAW AV	P O BOX 25	107 HOOVEN RD	109 HOOVEN	P O BOX 146	113 HOOVEN	209 HOOVEN RD	P O BOX 25	213 HOOVEN RD	512 OHIO AVE
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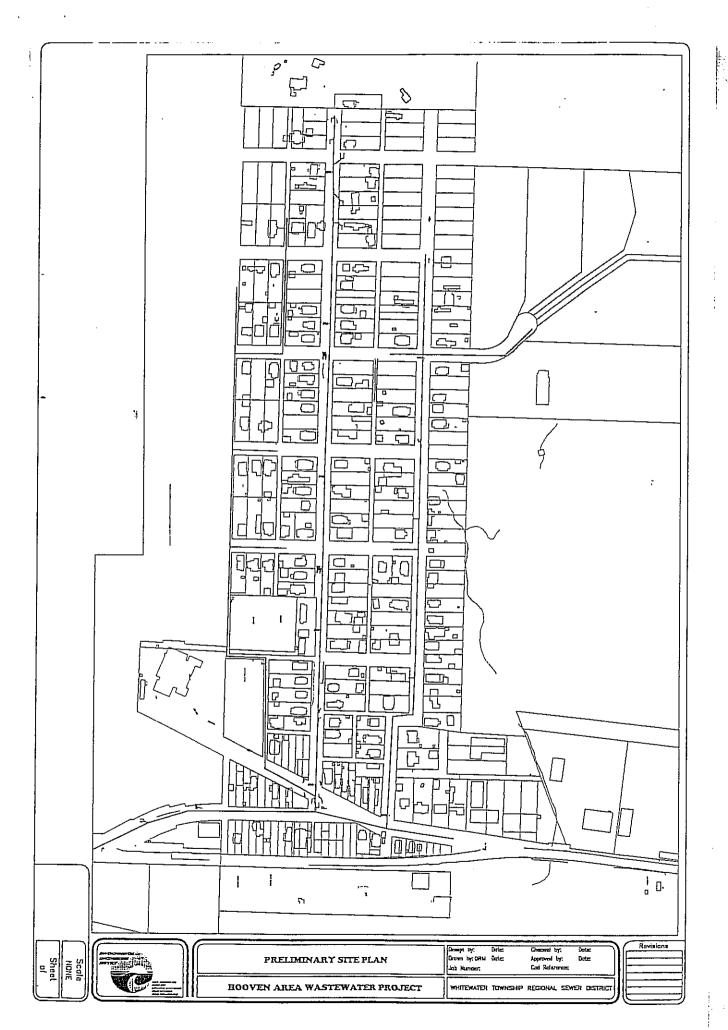
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29 151 152

Whitewater Township Regional Sewer District



Overall Project Area

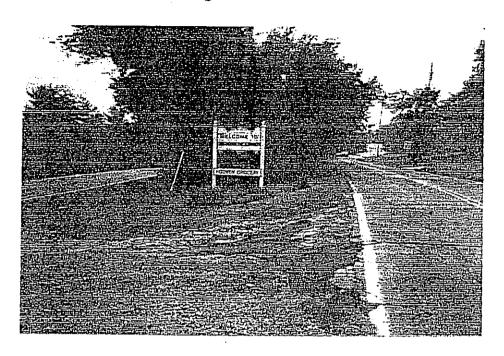


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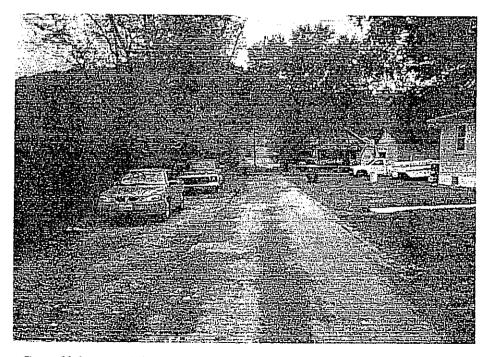
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WTRSD

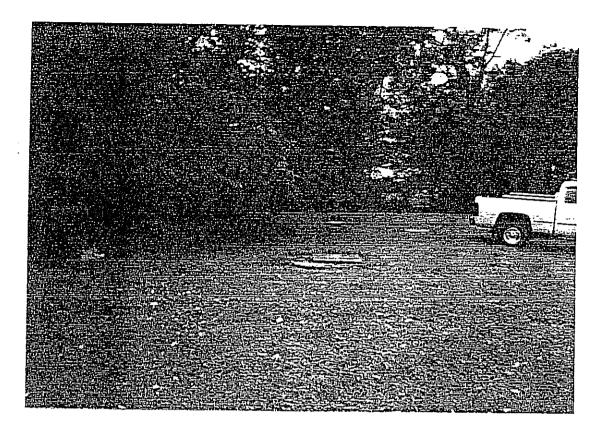
Hooven Area Wastewater Project Project Photos



Hooven Located off SR 128 near US 50, Whitewater Township

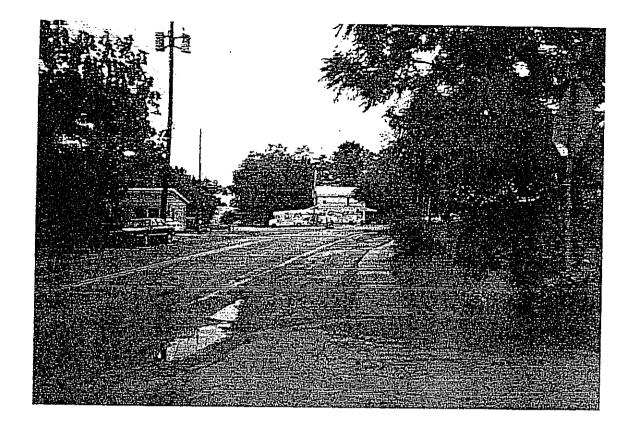


Small lots with poor soils create unsanitary conditions.

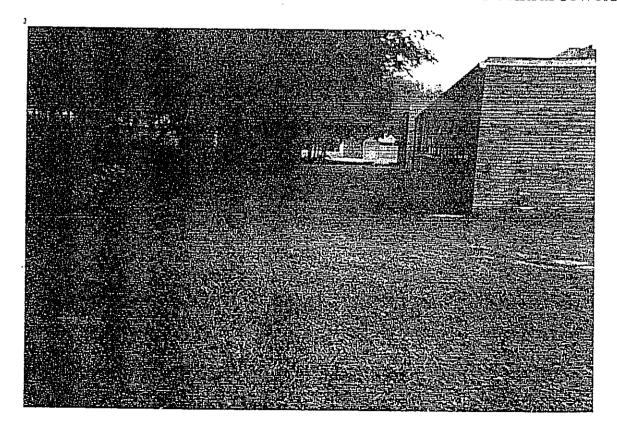


Failing On-lot systems have been identified by Hamilton County General Health District.

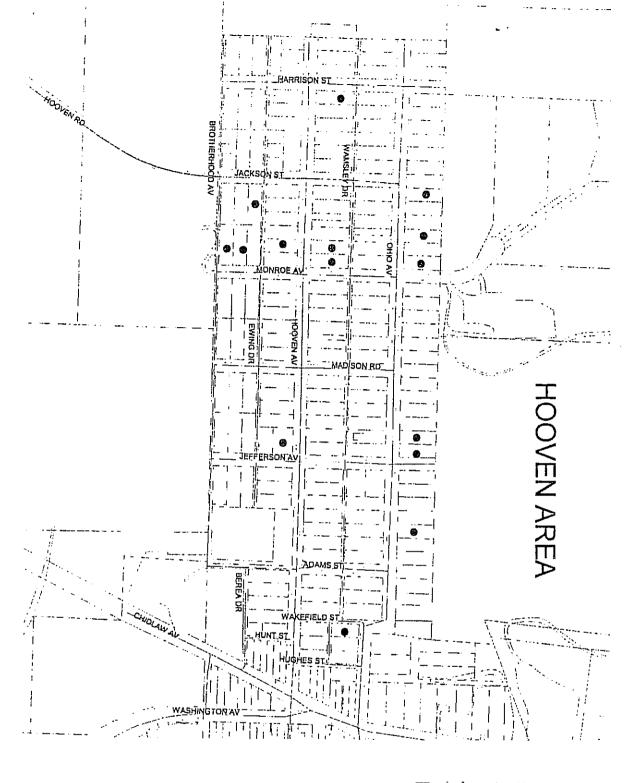




Educational facilities & commercial establishment need central sewers.

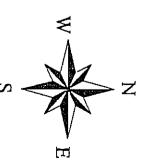


HOOVEN FAILING SEWAGE SYSTEMS



Failing Sewage Systems
Parcel

Pavement
Streets
Parking
Hamilton County Rivers & Stream Rivers & Streams



Whitewater Township Regional Sewer District

PO Box 552 Miamitown, Ohio 45041

6/29/01

-Hamilton County General Health District 250 William Howard Taft Road 2nd Floor Cincinnati, Ohio 45219

Attn:

Timothy I. Ingram Health Commissioners

Re:

Whitewater Township Regional Sewer District (WTRSD) Central

Sewer Service to Hooven Area

Ladies and Gentlemen:

The WTRSD has reviewed your data and held discussions with your staff concerning the documented unsanitary conditions caused by failing on-lot systems in the Hooven area of Whitewater Township.

As a 6119 Regional Sewer District we are currently initiating the implementation of central wastewater collection and treatment in conjunction with MSD. Our initial project has just been bid and will be under construction in July 2001. The project will connect the area at SR 128 and US 50 to the MSD system for treatment at Indian Creek WWTP. The new Kroger Store will be served by this system.

Our second project will connect the Hooven area to the system. Currently under design, the central collection system for Hooven is anticipated to be bid late in 2001 with construction to be initiated early 2002. Under the current schedule, all the residents of Hooven will have sewer service available by Fall 2002.

Please feel free to give me a call if you have any additional questions.

Sincerely,

WTRSD

Doug King President

mygno

RESOLUTION

APPROVING THE INTERDISTRICT AGREEMENT BETWEEN THE BOARD OF COUNTY
COMMISSIONERS OF HAMILTON COUNTY, OHIO,
AND THE WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT,
AND AUTHORIZING THE COUNTY ADMINISTRATOR
TO SIGN THE AGREEMENT
ON BEHALF OF
THE BOARD OF COUNTY COMMISSIONERS

WHEREAS, the Board of County Commissioners of Hamilton County, Ohio (the "Board") is the duly authorized governing body of Hamilton County, Ohio; and the Board has established the Metropolitan Sewer District of Greater Cincinnati, Hamilton County, Ohio ("MSD"), a county sewer district, and

WHEREAS, Whitewater Township is an Ohio township located in Southwest Hamilton County, Ohio, which pursuant to action of the Board of Trustees of Whitewater Township filed a petition on February 23, 2000 to approve the formation of a regional sewer district in the Hamilton County Court of Common Pleas, and

WHEREAS, on April 14, 2000 the Hamilton County Court of Common Pleas issued a Final Judgment Entry creating the Whitewater Township Regional Sewer District ("WTRSD") pursuant to Ohio Revised Code Chapter 6119, and which Final Judgment Entry further purported to divest the County Commissioners and MSD of all authority as to wastewater collection, treatment and disposal within Whitewater Township, and

WHEREAS, the Board and the WTRSD believe it is appropriate to petition the Hamilton County Court of Common Pleas to amend the said Final Judgment Entry and to otherwise agree to combine the advantages offered by MSD and the WTRSD to provide sewer service to appropriate areas of Whitewater Township as expeditiously as possible and at the lowest cost, and

WHEREAS, an Interdistrict Agreement Between the Board of County Commissioners of Hamilton County, Ohio, and the WTRSD provides terms and conditions for proceeding with the provision of sewer service to Whitewater Township, and

WHEREAS, the Board of Trustees of the WTRSD, by Resolution No. 2001-01 dated April 10, 2001, did approve the said Interdistrict Agreement, and

WHEREAS, the Director of MSD recommends that the Board approve the said Agreement.

NOW, THEREFORE, BE IT RESOLVED, by the Board of County Commissioners of Hamilton County, Ohio, that the Interdistrict Agreement Between the Board of County Commissioners of Hamilton County, Ohio, and the Whitewater Township Regional Sewer District, attached hereto and by this reference incorporated herein, be and hereby is approved, and,

BE IT FURTHER RESOLVED, that the Hamilton County Administrator be and hereby is authorized to sign the aforementioned Agreement on behalf of the Board, and,

BE IT FURTHER RESOLVED, that the Clerk of this Board be and hereby is directed to certify copies of this resolution to the Board of Trustees of the WTRSD; David J. Krings, Hamilton County Administrator; and Patrick T. Kamey, Director of the Metropolitan Sewer District of Greater Cincinnati, and

BE IT FURTHER RESOLVED, that this Board of County Commissioners hereby finds and determines that all formal actions relative to the adoption of this Resolution were taken in an open meeting of the Board of County Commissioners and that all deliberations of this Board of County Commissioners and of its committees, if any, which resulted in formal action were taken in meetings open to the public, in full compliance with applicable legal requirements, including Section 121.22 of the Ohio Revised Code.

ADOPTED at a regularly adjourned meeting of the Board of County Commissioners of Hamilton County, Ohio, this 9th day of May, 2001.

Mr. Dowlin AYE Mr. Neyer AYE Mr. Portune AYE

CERTIFICATE OF CLERK

IT IS HEREBY CERTIFIED that the foregoing is a true and correct transcript of a resolution adopted by the Board of County Commissioners in session the 9th day of May, 2001.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed the Official Seal of the Office of the Board of County Commissioners of Hamilton County, Ohio, this 9th day of May, 2001.

acquile

Jacqueline Panioto, Clerk Board of County Commissioners Hamilton County Ohio

INTERDISTRICT

AGREEMENT BETWEEN THE BOARD OF COUNTY COMMISSIONERS OF HAMILTON COUNTY, OHIO AND THE WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT

This Agreement is made by and between the Board of County Commissioners of Hamilton County, Ohio and the Whitewater Township Regional Sewer District.

Whereas, the Board of County Commissioners of Hamilton County, Ohio (the "County Commissioners") is the duly authorized governing body of Hamilton County, Ohio; and the Board has established the Metropolitan Sewer District of Greater Cincinnati, Hamilton County, Ohio ("MSD"), a county sewer district; and

Whereas, Whitewater Township is an Ohio township located in Southwest Hamilton County, Ohio, which pursuant to action of the Board of Trustees of Whitewater Township filed a petition on February 23, 2000 to approve the formation of a regional sewer district in the Hamilton County Court of Common Pleas; and

Whereas, on April 14, 2000 the Hamilton County Court of Common Pleas issued a Final Judgment Entry (Appendix A, attached) creating the Whitewater Township Regional Sewer District ("WTRSD") pursuant to Ohio Revised Code ("ORC") Chapter 6119, and which Final Judgment Entry further purported to divest the County Commissioners and MSD of all authority as to waste water collection, treatment and disposal within Whitewater Township; and

Whereas, the County Commissioners and the WTRSD believe it is appropriate to petition the Hamilton County Court of Common Pleas to amend the said Final Judgment Entry in accordance with the terms of this Agreement and to otherwise agree to combine the advantages offered by MSD and the WTRSD to provide sewer service to appropriate areas of Whitewater Township as expeditiously as possible and at the lowest cost;

Whereas, for ease of reference and to establish an agreed historical context regarding the issues addressed herein, some sections of this Agreement will begin with a background summary and then a statement of the agreed obligations of each party; and

Whereas, the terms of this Agreement have been approved by the Board of Trustees of the Whitewater Township Regional Sewer District, pursuant to Resolution 2001-01, adopted on April 10, 2001;

Now, therefore, for and in consideration of the mutual promises, covenants and agreements contained herein to be performed, the parties with intent to be legally bound agree as follows:

I. MIAMITOWN INTERCEPTORS PROJECT

A. Background

MSD had engineered and, in 1999, actually constructed the portion of the Miamitown interceptors from 2000' west of Buena Vista Drive to State Street at Ferry at a cost of \$1,753,000. This constructed portion of the Miamitown interceptors (commonly referred to as the Miamitown "dry line") is inoperable because it is not connected to the Taylor Creek WWTP.

Additional engineering for the Great Miami River crossing and interceptors to be placed along State Route 128 is still required. Once WTRSD was formed, MSD ceased all activity on the Miamitown interceptors project. A plan drawing of these interceptors (hereinafter referred to as the "Miamitown interceptors") is attached as Appendix B.

B. Agreed

MSD will complete engineering and construction of the Miamitown interceptors. Barring circumstances beyond MSD's reasonable control MSD will commence construction of the Miamitown interceptors on or before December 31, 2003. The cost of the Miamitown interceptors will be paid by MSD. The costs of the Miamitown interceptors will not be assessed against benefited properties in Whitewater Township or sought from the WTRSD at any time in the future. MSD will have jurisdiction over and collect its standard tap fees and standard service charges from all properties that connect directly or indirectly to the Miamitown interceptors. Those tap fees and service charges shall be in conformance with MSD's Rules and Regulations and shall be no more than charged to any other similarly-situated MSD customers.

II. WTRSD PHASE I INTERCEPTORS PROJECT

A. Background

Hooven is a small residential community near the intersection of U.S. 50 and S.R. 128. Due to the high density of residences on septic systems, this area has been identified by WTRSD, Ohio EPA and the Hamilton County General Health District as an area that should receive sewers as soon as possible. In the January, 2000 Plan for the Provision of Services to the Whitewater Regional Sewer District, that was submitted to the Court of Common Pleas as a basis for formation of the WTRSD (see Appendix C), the Hooven area is referred to as Phase I for purposes of sewer planning and construction.

WTRSD has nearly completed engineering work to design interceptors (hereinafter referred to as the "WTRSD Phase I interceptors") that would collect sewage from a point near Hooven proceeding south along S.R. 128 to a point near the intersection of S.R. 128 and U.S. 50.

From this point, waste water would be pumped under the Great Miami River and connected to an existing MSD manhole located less than 1000' east of the Great Miami River. From there the wastewater would flow through an MSD lift station in Cleves to the MSD Indian Creek WWTP. MSD has or will take any measures necessary for its system to accept this flow.

B. Agreed

- Plans and specifications for the WTRSD Phase I interceptors described above have been provided to MSD. MSD has reviewed the plans and specifications and recommended revisions necessary to satisfy MSD's Rules and Regulations. MSD will take measures necessary to seek approval from the County Commissioners to purchase the MSD-approved WTRSD Phase I interceptors project from WTRSD after construction is completed. WTRSD is pursuing a permit to install the WTRSD Phase I interceptors from Ohio EPA. Ohio EPA has indicated it will issue the permit to install upon receipt of this fully-executed agreement. WTRSD will seek bids for construction of this project pursuant to the competitive bidding requirements of ORC § 6119.10 and other applicable law once the PTI is issued. Thereafter, WTRSD will execute a contract with the selected bidder and build the project. MSD has the right to inspect the WTRSD Phase I interceptors project during construction. WTRSD will also provide MSD periodic status reports on the progress of construction of the WTRSD Phase I interceptors.
- 2. Upon notification from the construction contractor for the WTRSD Phase I interceptors that it has achieved substantial completion, WTRSD and MSD will conduct a pre-final inspection to verify substantial completion and prepare a joint punchlist of items to be completed or corrected by the contractor. Based on the inspection, a Certificate of Substantial Completion, including a schedule of completion of punchlist items, will be issued. A final inspection will be conducted by WTRSD and MSD to verify satisfactory completion of punchlist items. MSD's concurrence on the satisfactory completion of "punchlist" items and receipt of final as-built drawings will constitute MSD's project acceptance and approval.
- Once the project is accepted and approved by MSD, WTRSD shall provide MSD with documentation of the costs, including administrative, design and incidental costs, of the WTRSD Phase I interceptors. Within 90 days of receipt of this documentation, and following a full and final accounting and reconciliation of costs, MSD will contribute to WTRSD an amount equal to the total costs of the project, which shall in no event exceed MSD's engineer's estimate plus ten percent as approved by MSD, less grant monies received by WTRSD. Acceptable "total costs of the project" shall include documented costs associated with differing and unforeseen site conditions and significant changes in the scope of work if the construction contractor for the WTRSD Phase I interceptor project has fully complied with the notice and other requirements of law, and those additional costs have been contemporaneously approved by WTRSD and MSD.
- 4. Upon receipt of the MSD contribution, WTRSD will transfer ownership, and authority for OM&R of the WTRSD Phase I interceptors to Hamilton County. The costs of the WTRSD Phase I interceptors will not be assessed against benefited properties in Whitewater Township or sought from the WTRSD at any time in the future. Thereafter, MSD will have jurisdiction over and collect its standard tap fees and standard service charges from all properties that connect directly or indirectly to the WTRSD Phase I interceptors. Those tap fees and service charges

shall be in conformance with MSD's Rules and Regulations and shall be no more than charged to any other similarly-situated MSD customers.

III. LOCAL SEWERS

Agreed

- Local sewer assessment projects within the WTRSD tributary to the Miamitown interceptors, WTRSD Phase I interceptors or future sewer projects as discussed in Section IV below, shall be initiated with MSD in accordance with ORC Chapter 6117. Once a local sewer project is initiated with MSD, or MSD is advised of circumstances which reasonably warrant proceeding with a local sewer project, and the County Commissioners in their lawful discretion have determined to proceed with said local sewer project after having taken into consideration budgetary issues, funding priorities and other matters consistent with its obligations as a county sewer district under ORC Chapter 6117, MSD shall first notify WTRSD of such application, petition or circumstances and allow WTRSD to proceed in accordance with the provisions of ORC Chapter 6119 and other applicable provisions of law to design and construct said local sewer.
- 2. WTRSD may determine areas within the WTRSD tributary to the Miamitown interceptors, WTRSD Phase I interceptors or future sewer projects as discussed in Section IV below, that are appropriate for local sewer projects consistent with its plan of sewerage. WTRSD will complete design and engineering of the local sewers in accordance with MSD's Rules and Regulations. Such design will be provided to MSD and subject to MSD approval prior to bidding construction thereof. WTRSD will prepare and submit applications and obtain permits to install the local sewers from Ohio EPA. WTRSD will obtain bids to construct the local sewers in accordance with the public bidding requirements of ORC § 6119.10 and other applicable law. WTRSD will construct the local sewers from various funding sources including low-interest loans, grants and/or issuance of bonds. These funding sources may obligate WTRSD to retain ownership of the local sewers for some period after they are completed. MSD will have the right to inspect such projects during construction.
- 3. Upon notification from the construction contractor for a local sewer project that it has achieved substantial completion, WTRSD and MSD will conduct a pre-final inspection to verify substantial completion and prepare a joint punchlist of items to be completed or corrected by the contractor. Based on the inspection, a Certificate of Substantial Completion, including a schedule of completion of punchlist items, will be issued. A final inspection will be conducted by WTRSD and MSD to verify satisfactory completion of punchlist items. MSD's concurrence on the satisfactory completion of "punchlist" items and receipt of final as-built drawings will constitute MSD's acceptance and approval of the local sewers.
- 4. As a condition precedent to WTRSD obtaining a monetary contribution from MSD towards the cost of any local sewer project, the County Commissioners in their discretion must have first approved the project by formal resolution and agreed to commit funding to the project.

- Once a local sewer project is approved and accepted by MSD, MSD will assume all maintenance, repair, replacement and operational responsibilities in accordance with ORC Chapter 6117. At that time, MSD will contribute to WTRSD the aggregate amount of the credit based upon the number of single family residences that existed prior to July 1, 1996 and are connected to the new local sewer, up to \$5,400 per residence, or the amount provided for in MSD's Rules and Regulations at the time of connection to the MSD system to offset an assessment for the cost of the local sewers (hereinafter the "Credit Contribution"). WTRSD will apply the entire Credit Contribution against the total cost of the local sewer project. Each potential user will pay to MSD a tap fee and standard sewerage service charges in conformance with MSD's Rules and Regulations. Those tap fees and service charges shall be in conformance with MSD's Rules and Regulations and shall be no more than charged to any other similarly-situated MSD customers.
- 6. If the amount of the Credit Contribution equals the cost of the local sewer project such that no property assessment is required, WTRSD will convey full ownership and use of the local sewer to the County Commissioners upon receipt of the Credit Contribution where possible to do so without violating restrictions on any indebtedness assumed by WTRSD with respect to such individual local sewer project. If the amount of the Credit Contribution does not equal the cost of the local sewer project such that a property assessment is required or WTRSD otherwise incurs debt with respect to the local sewer project, WTRSD shall permanently convey the local sewer for use only to the County Commissioners upon approval and acceptance of the local sewer project by MSD, and once any indebtedness is retired by WTRSD and all property assessments are satisfied with respect to such project, WTRSD shall immediately convey ownership of the local sewer to the County Commissioners. WTRSD debt shall not exceed twenty year maximum terms from the inception of any local sewer project, except for good cause upon application to and approval of the County Commissioners.

IV. Future, Other Sewer Projects

Agreed

- 1. It is anticipated that other sewer projects, in addition to the Miamitown and WTRSD Phase I interceptor projects and local sewers connected thereto, will be proposed in Whitewater Township. WTRSD and other persons or public or private agencies may propose treatment plants, interceptor or main sewers and other sanitary facilities to MSD as they deem appropriate. Subject to budgetary issues, funding priorities and other considerations consistent with its obligations as a county sewer district under ORC Chapter 6117, the County Commissioners on behalf of MSD will exercise their discretion in determining if and how to proceed in response to any future proposal. Should the County Commissioners decline to participate financially in any future proposal, WTRSD may decide to proceed on such proposal without the approval, funding or other participation of MSD or the County Commissioners.
- 2. Should the County Commissioners determine that it is appropriate to participate financially in any future proposal, financial and other terms of same shall first be subject to independent negotiation and formal agreement between WTRSD and the County

Commissioners. If WTRSD declines to participate in any such project, the County Commissioners may independently decide to proceed without any financial participation or approval of WTRSD. If the cost of any such project will at any time be directly assessed against any Whitewater Township resident, MSD shall develop and construct the project in an affordable, effective and efficient manner, consistent with its obligations under law.

V. COURT ORDER

Agreed

- 1. Concurrent with execution of this Agreement between the County Commissioners and WTRSD containing the terms and conditions set forth herein, Hamilton County Common Pleas Court Case No. A-0001099, captioned: In Re: Organization of Whitewater Township Regional Sewer District shall be re-opened and (a) the Board of County Commissioners of Hamilton County, Ohio added as a party defendant, and (b) a revised final judgment entry authorized and approved by the County Commissioners; WTRSD; the Hamilton County, Ohio Prosecutor; City Solicitor of Cincinnati, Ohio and the court shall be entered. No term of this Agreement shall be effective until the revised final judgment entry is entered.
- 2. The revised final judgment entry shall restore all rights, full authority and privileges to the Board of County Commissioners of Hamilton County, Ohio and the Metropolitan Sewer District of Greater Cincinnati, Hamilton County, Ohio, a sewer district organized and operated pursuant to ORC Chapter 6117, within Whitewater Township as existed prior to April 14, 2000, subject only to the terms and conditions of this concurrent Agreement, which shall be incorporated by reference into the revised final judgment entry. WTRSD, a sewer district organized and operated pursuant to ORC Chapter 6119, shall have all rights, authority and privileges attendant to such a sewer district, subject only to the terms and conditions of this concurrent Agreement. All necessary and consistent modifications will be made by WTRSD to The Whitewater Township Regional Sewer District Plan for the Provision of Services to the Whitewater Regional Sewer District, January, 2000 (Appendix C) previously filed with the Hamilton County Court of Common Pleas. The Ohio Environmental Protection Agency shall be advised by WTRSD of the Agreement and court action as described herein, and all necessary consents obtained. All required public notices shall be made by WTRSD.

VI. TERM AND AMENDMENT

This Agreement shall remain in force and effect until terminated upon mutual agreement of the parties. This Agreement shall only be amended through written amendment duly authorized and executed by each party.

VII. MISCELLANEOUS

Agreed

- 1. In 1996, MSD raised its tap fees for new construction commenced after July 1, 1996, MSD provided property owners an opportunity to obtain a lower tap fee for new developments by prepaying the tap fees under the prior tap fee system. A property owner in Whitewater Township, named "Miamiview Apartments" prepaid tap fees in 1996. After WTRSD was formed, MSD returned the prepaid tap fees to this property owner. MSD shall return this property owner to the position it was in prior to formation of WTRSD and accept the prepaid tap fees at the level originally submitted by this property owner. Application and payment must be received by MSD within sixty days of a serviceable connection of the Miamitown interceptors to the MSD system.
- 2. MSD will issue bills to all direct and indirect users of the MSD system, and be responsible for collection of all tap in fees, use charges, and other permit fees and charges.
- 3. The Hamilton County Building Department processes building permits for new construction in Whitewater Township. The Building Department has historically routed those applications to MSD when an applicant indicates there is public sewer available. Recently the Building Department became aware of WTRSD and its jurisdiction and is now forwarding applications for new construction in Whitewater Township to WTRSD. As the projects described elsewhere in this proposal are completed, that review will need to be allocated to either MSD or WTRSD based upon the final destination of the wastewater contributed; MSD must retain control of wastewater sources coming to its water reclamation facilities. MSD and WTRSD agree to work together to develop a system for plan review and approval that is acceptable to each other and to the Building Department. Under no circumstances will new connections to an MSD owned or controlled collection system be allowed without MSD's written approval. Any and all un-permitted connections may be plugged and the property owners billed for the cost of service and plugging. Such charges will extend to the documented time of first connection or the date upon which the collection system was connected to MSD's system, whichever is later.

IN WITNESS WHEREOF, each of the parties has executed five originals of this Agreement on this _________, 2001.

CECOMMENDED:

Patrick T. Karney Director of Sewers BOARD OF COUNTY COMMISSIONERS OF HAMILTON COUNTY, OHIO

By: \(\frac{\lambda \text{Engly}}{\text{David}\). Krings

County Administrator

APPROYED AS TO FORM
County Prosecutor

WHITEWATER TOWNSHIP REGIONAL SEWER DISTRICT

By:

Douglas King, President

SEWERAGE SERVICE CHARGE RATE SCHEDULE

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MONTHLY RELLS

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2 AGY

THE METROPOLITAN SEWER DISTRICT OF GREATER CINCINNATI

RATE SCHEDULE FOR SEWERAGE SERVICE CHARGE EFFECTIVE JANUARY 17, 2000

Dear Customer.

The increased severage service charge rates shown on this card were put into effect on January 17, 2000.

The increase was necessary (a) to provide jungs to construct projects to meet commitments and mandated programs, (b) to meet the continuing inflationary cost increases and (c) to offset reduced revenue impacts of conservation efforts. Your support enables the District to continue to improve and maintain the wastewater collection and irraiment systems which protect and enhance water quality and the environment.

The sewerage service charge rate structure is designed to meet the cost of severage treatment, normal sanitary sewer maintenance and repair, and provide for interim replacements as defined by the Environmental Protection Agency.

Public Law 95-217 requires notice of the "OM&R Portion being operation, maintenance, and replacement costs that are included in the "Total Rate". By definition, such replacements are those necessary to extend the life of facilities and not the total replacements of the entire system.

The Sewerage Service Charge consists of a minimum charge and a commodity charge.

The minimum charge is based on the size of the water mater used to serve the premises or the size of the premises served as determined by the number of units therein, whichever results in the larger minimum charge. /

For residential water service accounts (one and two family residences) the quarterly minimum and commodity charge is based upon water used during the last winter quarterly billing period. The winter period is the quarterly billing period most closely corresponding to फरवपुर during the months of October through April. The sewerage service charges are payable with each bill rendered throughout the year. All non-residential customers are charged based upon the water used during a billing period that is subject to a sewerage charge. The District will consider application, fully supported. for adjustment due to non-sewered water use. All well water and water reaching the system from other sources will be considered in the basis charge. First billings after January 17 will be billed proportionately at old and new rates.

Standard Sewer Tap Application Whitewater Township Regional Sewer District PO Box 532 Miamitown, Ohio 45041 Phone (513) 934-1512

Today's Date Property Address ______ Project or Owner's Name WTRSD Licensed Sewer Tapper _____ Project type: (check one) Single Family New Existing Lot No. Addition

Commercial Repair How many feet? Enclosed: (check each item) Site Plan _____ Building Permit ____ Water Works form _____ Domestic Meter size ____ Street opening ____ Recorded easement ____ Demo permit ____ Other ____ Check ____ Cash ___ Amount ____ Payer's name (Please print) Applicant's Name (Please print) Phone _____ Would you prefer to have your permit returned to your company via Fax _____ U.S. mail Fax #_____ Do Not Write Below This Line For Office Use Only Date Received _____ Type of Permit _____ Permit No. ____ Amount Received _____ Cash ___ Check ____ Other ____ Applications complete? Yes _____ No ____ (If not, why) ____ Comments ____ Reviewed Bv If incomplete, sewer tapper notified _____ Cashier _____ Date receipted:_____ Approved for processing to MSD for MSD Sewer Tap Application

Oĥio Environmental Protection Agency

Permit to Install/Plan Approval Application

FOR AGENCY USE ONLY

Date Received:	Application Number:	Basin Co	ide:
Check Date:	Check Number:	Check A	mount: \$0.00
1. Project Name: WTRSD Pha	se I Contract II		
2. Applicant:			
	hip Regional Sewer District		
Mailing Address: P.O. Box			
City: Cleves		State: OH	Zip: 45002-
Contact Name: Doug King		Title: President	
Phone: (513) 934 - 15	12 Fax: (513) 934 - 1		
. Application/Plans Prepared	by:		
Name: Environmental En	gineering Service		
Mailing Address: 1054 Mona	roe Road, Suite 302		
		State: OH	Zip: 45036-
City: Lebanon		Otate. Off	
City: Lebanon Contact Name: Renee Rauc	he	Title: Project En	gineer
		Title: Project En	gineer
Contact Name: Renee Rauc		Title: Project En	gineer
Contact Name: Renee Rauc	12 Fax: (513) 934 - 1	Title: Project En	gineer
Contact Name: Renee Rauc Phone: (513) 934 - 15 Billing Address (if different f	12 Fax: (513) 934 - 1	Title: Project En	gineer
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					•	
Will five acros	or more he diet	urbad during goneta	riction on this pro-	ingta 🕜 V	·	
AAIN HAC GOLC?	or more be also	urbed during constr	action on this biol	ectr Yes	No No	
8. A. Is this appl	ication part of	a combined perm	it to install appli	cation? (e.g. Air+	-Water) O Yes	No No
9. Compliance S	tatus					
Is this applicati Yes No		oliance with findings of the document co			/or NPDES permit ———	schedule?
10. Have pollutio		oncepts been cor	nsidered for this	project? Yes	s 📵 No	
11. Estimated Pro	_					
Ending constr Ending constr Beginning ope		9/1/02 8/31/03 8/31/03				
12. Project Cost:						
(Mark one): Annual Operat Are Water Pol	Actual tion/Maintenand llution Control L	\$1,143,000.00 Bid Bid Cost (if applicable) Coan Funds going to Lacet County Coun	Estimatee - this project onbe used for this p		No	
13. Attachments.	. The following	are include in this	application packad	ge (indicate how π	nany copies of eac	ch are provided):
Detail Engine Manag Hydrog Other	Plans eering Specifica gement Plan					
•						

Sanitary sewer system for the Hooven area discharging into the MSD collection system.

7. Brief Project Description:

14. Form B Submission (check all that apply)	Form
Sewer and Pump Station Construction	B1
On-Site Sanitary Wastewater Disposal	B2
Wastewater Treatment Plant Less Than 100,000 GPD	B3
Wastewater Treatment Plant Greater Than or Equal to 100,000 GPD and all Pond Systems	B4
Industrial Direct Discharger Facility	B5
Industrial Indirect Discharger Facility	B6
Underground Storage Tank Remediation	В7
Livestock Waste	B8
Land Application or Sludge Management Plan	B9
15. Fee Calculations:	
Permit to Install (maximum total fee \$15,100)	
a. Application fee:	\$100.00
b. Plan review fee:	\$100.00
c. Plan review fee (installation/construction cost x 0.0065):	\$7,429.50
d. Total Fee (a + b + c):	\$7,629.50
Land Application*/Livestock Plan Approval	
a. Application fee:	.00
b. Plan review fee:	.00
c. Total fee (a + b):	\$0.00
No separate fee is needed for land application of treated wastewater if the mathe the PTI application for system installation.	nagement plan is submitted as part of
6. Signature of the Applicant: (see Ohio Administrative Code 3745-31-04)	
I certify under penalty of law that this document and all attachments were pre- and that all the information submitted is, to the best of my knowledge and be- aware that there are substantial penalties for submitting false information, inc imprisonment for knowing violations.	lief, true, accurate, and complete. I am
Typed name:	
Title.	
oignature.	
Date:	

PEGVISION OF SERVICES

to the

White december on all

Sewer District

January 2000



1054 MONROE RD. SUITE 302 LEBANON, OHIO 45036 [513] 934-1512 [513] 934-1515 FAX E-Mail EES&enveng.com

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- B. Why a Regional Sewer District
- C. Preliminary Concepts for Implementation and Financing
- D. General Phasing Programs
- E. General Schedule of Events

I. General

Under existing Ohio Law, Township's are not given the authority to deal with problems and opportunities which necessitate the financing and construction of central wastewater collection and treatment facilities.

To fill this void, ORC Chapter 6119 provides the mechanism for the creation of a Regional Sewer District with appropriate authority to provide local solutions to central wastewater collection and treatment including the authority to:

- 1. Secure financing
- 2. Employ necessary experts
- 3. Prepare plan
- 4. Negotiate service agreements
- 5. Acquire lands and Right-of-Way
- 6. Construct improvements
- 7. Levy assessments and other user charges
- 8. Provide on-going operations and maintenance

For some time, Whitewater Township Trustees have been confronted by various issues for which central wastewater collection and treatment are the only viable solution. These issues have created the necessity for the proposed Regional Sewer District. The establishment of the District will be conducive to the public health, safety, convenience and welfare of District residents, by providing a mechanism for the financing and construction of wastewater improvements.

The territory to be included within the District is depicted in Exhibit A and includes all unincorporated lands within the current boundaries of Whitewater Twp. Hamilton County, Ohio. The overall purpose of the District will be to provide cost-effective wastewater service to the owners of residences, businesses, commercial facilities and industries within the District. Accomplishing this overall purpose will require the construction of **45-50 miles of sewer lines** with wastewater treatment at newly constructed treatment facilities within the District or through intergovernmental arrangements for treatment at existing Cincinnati Metropolitan Sewer District (MSD) facilities.

The overall system is estimated at an overall capital cost of approximately \$14.8 Million to serve a population of approximately 5500.

Public meetings held within the District indicate strong support for creating the District to provide cost-effective local solutions to wastewater problems and development opportunities created by available central wastewater.

II. Central Wastewater System Needs

As mentioned previously, the Whitewater Regional Sewer District Board of Trustees will be confronted by various issues for which central wastewater collection and treatment are the only viable solutions.

Current examples include:

- Failing on-lot systems as identified by the Hamilton County General Health District
- Commercial Development along U.S. 50 adjacent to Cleves

For issues such as these, the following methodology is recommended:

- Conduct sufficient technical analysis to identify the nature of problems and cost of solutions.
- Implement central wastewater collection and treatment only where problem solution is cost-effective.
- Construct projects on a phased basis tied to problem identification, density of development, methods of treatment and funding availability.
- Select most cost-effective treatment methods, by phase, including treatment from existing MSD facilities with appropriate contract.
- Utilize a combination of grants and reduced interest loans to reduce cost to Whitewater Township residents.

Since these current examples are proximate to each other, a Phase I project satisfying the wastewater collection and treatment needs is proposed. Other phases (see Exhibit D) will be undertaken as they become cost-effective.

The reasonable schedule for Phase I is provided in Exhibit E.

III. Plan for Financing

Financing for identified projects will be accomplished in a two-step process as follows:

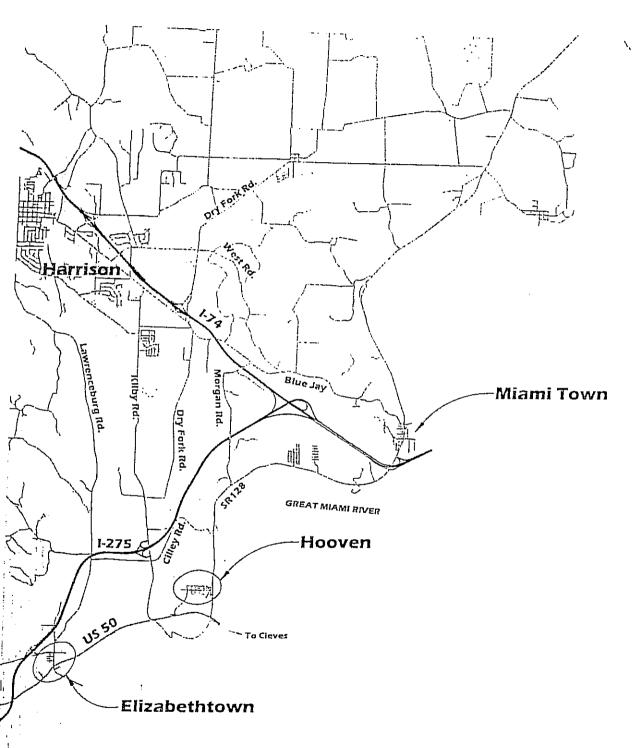
The District will make application with appropriate funding agencies (based on the character of the project, demographics of project area, ect.) to secure grants and reduced interest loans to minimize the local project costs to District residents. The following grant/loan sources are compatible with Phase I requirements:

a) WPCLF	OPWC
b) OWDA	CDBG
c) ODOD	USDA/RD

 The local project will be financed utilizing property assessments on a benefit basis. Assessments may be paid in cash at project completion or, at the option of the property-owner, may be financed on property taxes. Favorable interest rates and/or terms secured by the District will be passed on to property owners who choose to finance improvements.

IV. Exhibits

Whitewater Township Regional Sewer District



Overall Project Area

... WHY A REGIONAL SEWER DISTRICT?

- 1. Problems &/or opportunities have been identified.
- 2. Township Trustees do not have the legal authority to plan & construct wastewater improvements.
- 3. 6119 Sewer District provides a legal mechanism to identify and implement **local** solutions to these problems & opportunities through an **independent** governing body.
- 4. Sewer District Board of Trustees has authority to:
 - secure financing
 - employ necessary experts
 - prepare plans
 - negotiate service agreements
 - acquire land and rights-of-way
 - construct improvements
 - levy assessments and other user charges
 - provide on-going operations and maintenance
- 5. Make applications and secure grants and reduced interest loans.

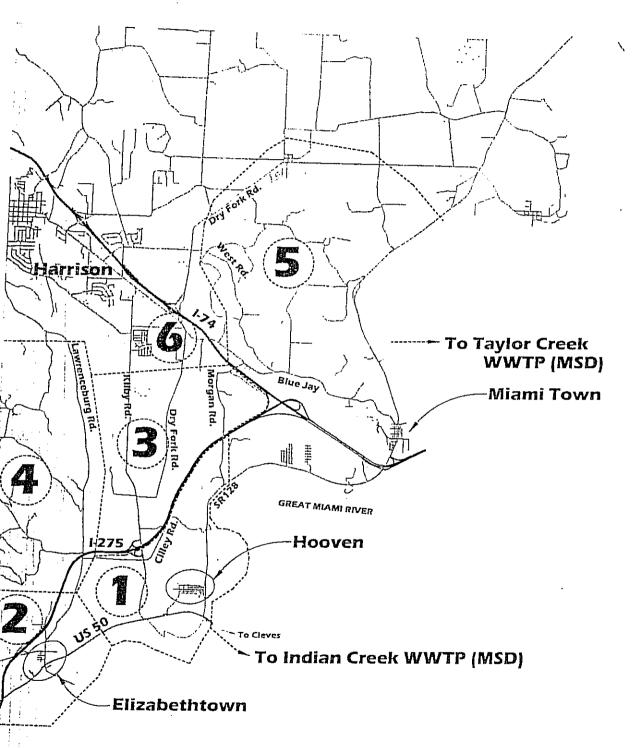
... PRELIMINARY CONCEPTS FOR IMPLEMENTATION AND FINANCING

- Conduct sufficient technical analysis to identify nature of problems and cost of solutions.
- Implement central wastewater collection and treatment only where problem solution is cost-effective.
- Construct projects on a phased basis tied to problem identification, density of development, methods of treatment and funding availability.
- 4. Select most cost-effective treatment methods by phase including treatment from existing MSD facilities with appropriate contract.
- Utilize a combination of grants and reduced interest loans to reduce cost to Whitewater Township residents. Funding sources include:

WPCLF OWDA
OPWC USDA/RD
ODOD CDBG

6. Assessments, where utilized, will be on a benefit basis, not on a front foot basis; no agricultural assessments.

Whitewater Township Regional Sewer District



General Phasing Program

SIVUMU O HINGHIDS TVUMUU

District EstablishedJanuary, 2000

Plan Complete/Phase I Selected March/April, 2000

Initiate Phase I Construction September, 2000

Phase I Complete August, 2001

Additional Phases Based on Funding

ADDITIONAL SUPPORT INFORMATION

For Program Year 2003 (July 1, 2003 through June 30, 2004), jurisdictions shall provide the following support information to help determine which projects will be funded. Information on this form must be accurate, and where called for, based on sound engineering principles. Documentation to substantiate the individual items, as noted, is required. The applicant should also use the rating system and its' addendum as a guide. The examples listed in this addendum are not a complete list, but only a small sampling of situations that may be relevant to a given project.

IF YOU ARE APPLYING FOR A GRANT, WILL YOU BE WILLING TO ACCEPT A LOAN IF ASKED BY THE DISTRICT? ____YES ____NO (ANSWER REQUIRED)

Note: Answering "Yes" will not increase your score and answering "NO" will not decrease your score.

1) What is the physical condition of the existing infrastructure that is to be replaced or repaired?

Give a statement of the nature of the deficient conditions of the present facility exclusive of capacity, serviceability, health and/or safety issues. If known, give the approximate age of the infrastructure to be replaced, repaired, or expanded. Use documentation (if possible) to support your statement. Documentation may include (but is not limited to): ODOT BR86 reports, pavement management condition reports, televised underground system reports, age inventory reports, maintenance records, etc., and will only be considered if included in the original application. Examples of deficiencies include: structural condition; substandard design elements such as widths, grades, curves, sight distances, drainage structures, etc.

The Hooven Area is served by on-lot systems many of which have failed (see Exhibit documenting failing systems as identified by HCGHD) and most of which are not functioning adequately. Given the small lot sizes and the observed unsanitary conditions, the physical condition of the existing infrastructure is critical and must be rectified. The Whitewater Township Regional Sewer District (WTRSD) was formed for the specific purpose of dealing with these issues and has worked closely with HCGHD since the petition was filed to form the District. The WTRSD initial project to develop a pump station and interceptors sewers to connect the Hooven Area to existing MSD facilities is complete. The Hooven Area Wastewater Project is the #1 priority project to bring local sewer service to the residents and solve the unsanitary conditions identified by HCGHD.

2) How important is the project to the safety of the Public and the citizens of the District and/or service area?

Give a statement of the projects effect on the safety of the service area. The design of the project is intended to reduce existing accident rate, promote safer conditions, and reduce the danger of risk, liability or injury. (Typical examples may include the effects of the completed project on accident rates, emergency response time, fire protection, and highway capacity.) Please be specific and provide documentation if necessary to substantiate the data. The applicant must demonstrate the type of problems that exist, the frequency and severity of the problems and the method of correction.

demonstrate the type of problems that a	exist, the frequency and severify of the problems and the method of correction.
N/A	• • • • • • • • • • • • • • • • • • • •
N/A	

3) How important is the project to the health of the Public and the citizens of the District and/or service area?
Give a statement of the projects effect on the health of the service area. The design of the project will improve the overall condition of the facility so as to reduce or eliminate potential for disease, or correct concerns regarding the environmental health of the area. (Typical examples may include the effects of the completed project by improving or adding storm drainage or sanitary facilities, replacing lead jointed water lines, etc.). Please be specific and provide documentation if necessary to substantiate the data. The applicant must demonstrate the type of problems that exist, the frequency and severity of the problems and the method of correction. Since it's reception, the WTRSD has worked closely with the HCGHD (Tim Ingram, Health
Commissioner) to prioritize certain areas of the Township for central sewers based on the identification of
unsanitary conditions by the HCGHD. The Hooven area unsanitary conditions and failing on-lot systems were
identified as highly significant and major efforts to plan and design an appropriate central sanitary sewer system
has been on-going. The efforts to date have included:
eestablishment of the WTRSD under ORC 6119 (complete)
Negotiation of an interdistrict agreement with MSD for treatment at existing facilities with
capacity (complete May 2001)
Design and Construction of an initial project to connect Hooven to the existing MSD system at
Cleves
By agreement, HCGHD has deferred direct enforcement action in the Hooven area subject to successful progress
hy WTRSD toward providing central sewers (see attached letter as example)
With the completion of this project the HCGHD concerns regarding the overall environmental health of the area
will be alleviated and the potential for disease will be reduced
4) Does the project help meet the infrastructure repair and replacement needs of the applying jurisdiction? The jurisdiction must submit a listing in priority order of the projects for which it is applying. Points will be awarded on the basis of most to least importance.
Priority 1 Hooven Area Wastewater Project

Priority 2_____

Priority 4_____

Priority 5_____

Priority 3_____

5) Will the completed project generate user fees or assessments?
Will the local jurisdiction assess fees or project costs for the usage of the facility or its products once the project completed (example: rates for water or sewer, frontage assessments, etc.).
No Yes X If yes, what user fees and/or assessments will be utilized?
\$480 Tap Fee
\$73 72/ Otr_sewer rate
\$2380 Benefit Assessment to retire SCIP Loan
6) Economic Growth – How will the completed project enhance economic growth
Give a statement of the projects effect on the economic growth of the service area (be specific).
Project will allow development of existing vacant residential and commercial
land which is now unfeasible
7) Matching Funds - LOCAL
The information regarding local matching funds is to be filed by the applicant in Section 1.2 (b) of the Ohio Public Work Association's "Application For Financial Assistance" form.
8) Matching Funds - OTHER
The information regarding local matching funds is to be filed by the applicant in Section 1.2 (c) of the Ohio Public Work Association's "Application For Financial Assistance" form. If MRF funds are being used for matching funds, the MRI application must have been filed by August 10 th of this year for this project with the Hamilton County Engineer's Office List below all "other" funding the source(s). N/A
9) Will the project alleviate serious traffic problems or hazards or respond to the future level of service needs of the district? Describe how the approach to the future level of service needs of the district?
Describe how the proposed project will alleviate serious traffic problems or hazards (be specific). N/A
For roadway betterment projects, provide the existing and proposed Level of Service (LOS) of the facility using the methodology outlined within AASHTO'S "Geometric Design of Highways and Streets" and the 1985 Highway Capacity Manual.
Existing LOS Proposed LOS
If the proposed design year LOS is not "C" or better, explain why LOS "C" cannot be achieved.

10) If SCIP/LTIP funds were granted, when would the construction contract be awarded?

If SCIP/LTIP funds are awarded, how soon after receiving the Project Agreement from OPWC (tentatively set for July 1 of the year following the deadline for applications) would the project be under contract? The Support Staff will review status reports of previous projects to help judge the accuracy of a jurisdiction's anticipated project schedule.

Number of months2						
a.) Are preliminary plans or engineering completed?	Yes	X	No _		_ N/A _	
b.) Are detailed construction plans completed?	Yes	X*	No		_N/A_	,,
c.) Are all utility coordination's completed?	Yes	Х	No		_N/A	. <u>.</u>
d.) Are all right-of-way and easements acquired (if applicable)?	Yes		No	X	_N/A	
If no, how many parcels needed for project?	_ Of thes	æ, how п	any are:	Takes	··	_0
				Temporary		1
				Permanent		
For any parcels not yet acquired, explain the status of the Plat of easement complete. Chevron	he ROW a (gulf_oi	cquisitio l) has a	n proces greed to	s for this pro	oject. easeme	ent and is
currently reviewing with legal counsel (plat of	easeme	nt attac	hed)			
e.) Give an estimate of time needed to complete any item above r11) Does the infrastructure have regional impact?	not yet cor	npleted		_ 3	Months	5.
Give a brief statement concerning the regional significance of the Local impact only	e infrastru	cture to t	e replac	ed, repaired,	or expa	inded.
12) What is the overall economic health of the jurisdiction?						
The District 2 Integrating Committee predetermines the juris jurisdiction may periodically be adjusted when census and other by the same that the same formal action by a federal, state, or local government.	budgetary	data are	updated.			
the usage or expansion of the usage for the involved infra	structure	ency res	anea m	a paruai o	r compa	ete Dan Oi
Describe what formal action has been taken which resulted in infrastructure? Typical examples include weight limits, truck rebuilding permits, etc. The ban must have been caused by a st Submission of a copy of the approved legislation would be helpful.	estrictions, tructural (il.	, and mo or operat	ratorium ional pr	s or limitation	ons on i conside	ssuance of ered valid
See response to question 3 Development within to completion of the central sewer project with limitations by H		∕ën area	is direc	tly related	to the s	auccessful
and the central sewer project with limitations by H	LUTIU					

^{*} plans submitted to OEPA for PTI (February 2002) see attached

Will the ban be re	emoved after the pro	oject is con	mpleted? Yes_	_X	No	N/A	
14) What is the	total number of	existing d	laily users that	will bene	efit as a resi	ult of the proposed pro	ject?
documentation si documented traff facilities, multiply	ibstantiating the c ic counts prior to	ount. Wi the restricuseholds in	here the facility ction. For store the service are	currently m sewers,	has any res sanitary sev	r inclusion of public transtrictions or is partially wers, water lines, and on must be documented a	closed, use ther related
Traffic:	ADT	X 1.20 =	=	Users			
Water/Sewer:	Homes 168_	_X 4.00 =	=672	Users			
dedicated to	ix for the pertine	at infrast	ructure?			rastructure levy, a us	
Optional \$5.00 Lic	ense Tax	<u>-</u>					
Infrastructure Levy		. Specify t	ype	,			Facility
Users Fee	73 72/ Qtr.	. Specify t	уре	Sewer u	ser fees		
Dedicated Tax			Specify type				
Other Fee, Levy or	Tax	\$2380	Specify type	Assessm	ent for infras	tructure per 6119 ORC	

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SCIP/LTIP PROGRAM ROUND 17 - PROGRAM YEAR 2003 PROJECT SELECTION CRITERIA JULY 1, 2003 TO JUNE 30, 2004

NAME OF	APPLICANT: WHITE WATER TWP. REG. SEWER DIS	TRICT
NAME OF	PROJECT: HOVEN AREA WASEEWATER POSECT -	CR. ENH.
RATING TE	AM:	
NOTE:	See the attached "Addendum To The Rating System" for definitions, explanati to each of the criterion points of this rating system.	ons and clarifications
CIR	CLE THE APPROPRIATE RATING	
1) What	t is the physical condition of the existing infrastructure that is to be replaced or repaired?	
23 - 0 20 - 1 17 - 1 15 - 1 10 - 1 5 - 1	Failed Critical Very Poor Poor Moderately Poor Moderately Fair Fair Condition Good or Better	Appeal Score
25 - 20 - 15 - 10 -	important is the project to the <u>safety</u> of the Public and the citizens of the District and/or services. Highly significant importance. Considerably significant importance. Moderate importance. Minimal importance. Minimal importance. No measurable impact	area? Appeal Score
25 - 20 - 15) 10)	Highly significant importance Considerably significant importance Moderate importance Minimal importance No measurable impact	Appeal Score
Note: . 25 F 20 - S 15 T 10 - F	the project help meet the infrastructure repair and replacement needs of the applying jurisdict Jurisdiction's priority listing (part of the Additional Support Information) must be filed with application(s). First priority project Second priority project bird priority project Fourth priority project Fourth priority project Fourth priority project or lower	
5) Will ti		Appeal Score

	10- The project will <u>directly</u> secure <u>significant</u> new employment	Appeal Score
	7 - The project will directly secure new employment	5
	5- The project will secure new employment	- J
	3- The project will permit more development	•
	5- The project will secure new employment 3- The project will permit more development 0- The project will not impact development until ordu lifted	
7)	Matching Funds - LOCAL	
	10 - This project is a loan or credit enhancement	
	10 ² 50% or higher	
	8 – 40% to 49.99%	
	6 – 30% to 39.99%	
	4 – 20% to 29.99%	
	2 – 10% to 19.99%	
	0 – Less than 10%	
8)	Matching Funds - OTHER	
	10 - 50% or higher	
	8 – 40% to 49.99%	
	6 – 30% to 39.99%	
	4 – 20% to 29.99%	
	2 – 10% to 19.99%	•
	1 – 1% to 9.99%	
	0 – Less than 1%	
9)		ice needs of the district
9)	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi	ice needs of the district
9)	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi	ice needs of the district
9)	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi	ice needs of the district Appeal Score
9)	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi	
9)	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi (See Addendum for definitions) future development 10 - Project design is for future demand. 8 Project design is for partial future demand. 6 - Project design is for current demand.	
)) (8	Will the project alleviate serious traffic problems or hazards or respond to the future level of servi (See Addendum for definitions) future decoclarment 10 - Project design is for future demand. 8 - Project design is for partial future demand. 6 - Project design is for current demand. Project design is for minimal increase in capacity.	
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8	Will the project alleviate serious traffic problems or hazards or respond to the future level of serve (See Addendum for definitions) future deciclopment 10 - Project design is for future demand. 8 - Project design is for partial future demand. 6 - Project design is for current demand. 9 - Project design is for minimal increase in capacity. 2 - Project design is for no increase in capacity. Ability to Proceed - If SCIP/LTIP funds are granted, when would the construction contract be aw concerning delinquent projects) 8 - Will be under contract by December 31, 2003 and no delinquent projects in Rounds 3 - Will be under contract by March 31, 2004 and/or one delinquent project in Rounds	Appeal Score ———————————————————————————————————
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(g) (0)	Will the project alleviate serious traffic problems or hazards or respond to the future level of serve (See Addendum for definitions) future deciclopment 10 - Project design is for future demand. 8 - Project design is for partial future demand. 6 - Project design is for current demand. 9 - Project design is for minimal increase in capacity. 2 - Project design is for no increase in capacity. Ability to Proceed - If SCIP/LTIP funds are granted, when would the construction contract be aw concerning delinquent projects) 8 - Will be under contract by December 31, 2003 and no delinquent projects in Rounds 3 - Will be under contract by March 31, 2004 and/or one delinquent project in Rounds	Appeal Score 4 arded? (See Addendum 14 & 15 14 & 15 lect in Rounds 14 & 1
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(0)	Will the project alleviate serious traffic problems or hazards or respond to the future level of serve (See Addendum for definitions) future deceleration of the future demand. 8 Project design is for partial future demand. 6 Project design is for current demand. 7 Project design is for minimal increase in capacity. 2 Project design is for no increase in capacity. Ability to Proceed - If SCIP/LTIP funds are granted, when would the construction contract be aw concerning delinquent projects) 8 Will be under contract by December 31, 2003 and no delinquent projects in Rounds 3 - Will be under contract by March 31, 2004 and/or one delinquent project in Rounds 0 - Will not be under contract by March 31, 2004 and/or more than one delinquent project of service area, and number of jurisdictions served, etc. (See Addendum for definitions) 10 - Major impact 8 -	Appeal Score 4 arded? (See Addendum 14 & 15 14 & 15 ect in Rounds 14 & 15 actional classifications,
10)	Will the project alleviate serious traffic problems or hazards or respond to the future level of serve (See Addendum for definitions) future decordance of future demand. 10 - Project design is for future demand. 6 - Project design is for current demand. 6 - Project design is for minimal increase in capacity. 2 - Project design is for no increase in capacity. Ability to Proceed - If SCIP/LTIP funds are granted, when would the construction contract be aw concerning delinquent projects) 6-Will be under contract by December 31, 2003 and no delinquent projects in Rounds 3 - Will be under contract by March 31, 2004 and/or one delinquent project in Rounds 0 - Will not be under contract by March 31, 2004 and/or more than one delinquent projects in service area, and number of jurisdictions served, etc. (See Addendum for definitions) 10 - Major impact 8 - 6 - Moderate impact	Appeal Score 4 arded? (See Addendum 14 & 15 14 & 15 ect in Rounds 14 & 15 actional classifications,
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	What is the overall economic health of the jurisdiction?	
	10 Points	
	8 Points	
	6 Points	
	4 Points	
	2 Points	
13)	Has any formal action by a federal, state, or local government agency resulted in a partial or expansion of the usage for the involved infrastructure?	complete ban of the usag
	10 - Complete ban, facility closed	Appeal Score
	8 – 80% reduction in legal load or 4-wheeled vehicles only	
	7 – Moratorium on future development, not functioning for current demand	<i>_</i>
	6 – 60% reduction in legal load	
	5 - Moratorium on future development, functioning for current demand	
	4 – 40% reduction in legal load	
	2 – 20% reduction in legal load	
	(0)- Less than 20% reduction in legal load	
(4)	What is the total number of existing daily users that will benefit as a result of the proposed pro	oject?
	10 - 16,000 or more	Appeal Score
	8 - 12,000 to 15,999	
	6 - 8,000 to 11,999	
	4 ~ 4,000 to 7,999	
	3 -3,999 and under	
15)	Has the jurisdiction enacted the optional \$5 license plate fee, an infrastructure levy, a user fee pertinent infrastructure? (Provide documentation of which fees have been enacted.)	, or dedicated tax for th
5)	Has the jurisdiction enacted the optional \$5 license plate fee, an infrastructure levy, a user fee pertinent infrastructure? (Provide documentation of which fees have been enacted.) S-Two or more of the above	, or dedicated tax for th Appeal Score
.5)	pertinent infrastructure? (Provide documentation of which fees have been enacted.)	